



PATIENT

Date _____ / _____ / _____ First name _____ Last name _____ Middle initial _____

Prefers To Be Called _____ Birth date _____ / _____ / _____

Age _____ Sex: Male Female Occupation _____

School (CHILD ONLY) _____ Grade _____ Hobbies _____

Home address _____ City _____ State _____ Zip code _____

Home phone (_____) _____ - _____ Cell phone (_____) _____ - _____ E-mail/s _____

PARENT/GUARDIAN (CHILD ONLY)

Parent's full name _____

Occupation _____ Email address _____

Address (if different) _____ City _____ State _____ Zip code _____

Home phone (if different) (_____) _____ - _____ Cell (_____) _____ - _____ Work (_____) _____ - _____

Parent's full name _____

Occupation _____ Email address _____

Address (if different) _____ City _____ State _____ Zip code _____

Home phone (if different) (_____) _____ - _____ Cell (_____) _____ - _____ Work (_____) _____ - _____

Patient lives with _____

CLOSEST RELATIVE (SKIP IF UNDER 18)

Spouse or closest relative's name(s) _____ Relationship to patient _____

Home address _____ City _____ State _____ Zip code _____

Home phone (_____) _____ - _____ Cell (_____) _____ - _____ Work (_____) _____ - _____

DENTIST

Patient's Dentist _____

City, State _____ Last appt _____ / _____ Reason _____ Next appt _____ / _____

Other dentists/dental specialists:

Name _____ City, State _____ Last appt _____ / _____

Reason _____ Next appt _____ / _____

PHYSICIAN

Patient's Physician _____ City, State _____ Last seen _____ / _____

Reason _____ Next appointment _____ / _____ Most recent physical exam _____ / _____

Other physicians/health care providers being seen now:

Name _____ City, State _____ Name _____ City, State _____

Reason _____ Reason _____

GENERAL INFORMATION

What concerns do you/your child have about their teeth? _____

How does the patient feel about orthodontic treatment? _____

Who suggested orthodontic treatment? _____ Why did you select our office? _____

Describe any previous orthodontic treatment or consultations _____

Please list any work or leisure activities that may affect your teeth _____

Have any other family members been treated in this office? _____

(For Kids Only) Please list all siblings, and if they have had orthodontic treatment here or elsewhere _____

FINANCIAL RESPONSIBILITY

Who is financially responsible for this account? _____

Home address _____ City _____ State _____ Zip code _____

Home phone (_____) _____ - _____ Cell (_____) _____ - _____ Work (_____) _____ - _____

Social Security # _____ - _____ - _____ Employer _____

Who will be bringing the patient to orthodontic appointments? _____

DENTAL INSURANCE

Primary policy holder's full name _____ Birth date _____ / _____ / _____

Social Security # _____ - _____ - _____ Relationship to patient _____

Address (if different) _____ City _____ State _____ Zip code _____

Home phone (if different) (_____) _____ - _____ Cell (_____) _____ - _____ Employer _____

Insurance company _____ Group # _____ ID # _____

Does this policy have orthodontic benefits? yes no don't know

Secondary policy holder's full name _____ Birth date _____ / _____ / _____

Social Security # _____ - _____ - _____ Relationship to patient _____

Address (if different) _____ City _____ State _____ Zip code _____

Home phone (if different) (_____) _____ - _____ Cell (_____) _____ - _____ Employer _____

Insurance company _____ Group # _____ ID # _____

Does this policy have orthodontic benefits? yes no don't know

PATIENT HISTORY

Your answers are for office records only, and are confidential. A thorough medical history is essential to a complete orthodontic evaluation.

FOR THE FOLLOWING QUESTIONS, PLEASE MARK YES OR NO.

MEDICAL HISTORY

- yes no Birth defects or hereditary problems
- yes no Bone fractures, or major injuries
- yes no Any injuries to face, head, neck
- yes no Arthritis or joint problems
- yes no Cancer, tumor, radiation treatment or chemotherapy
- yes no Endocrine or thyroid problems
- yes no Diabetes or low sugar
- yes no Kidney problems
- yes no Immune system problems
- yes no History of osteoporosis
- yes no Gonorrhea, syphilis, herpes, STDs
- yes no AIDS or HIV positive
- yes no Hepatitis, jaundice or other Liver problems
- yes no Polio, mononucleosis, tuberculosis, pneumonia
- yes no Seizures, fainting spells, neurological problem
- yes no Mental health disturbance or depression
- yes no History of eating disorder (anorexia, bulimia)
- yes no Frequent headaches or migraines
- yes no High or low blood pressure
- yes no Excessive bleeding or bruising tendency, anemia
- yes no Chest pain, shortness of breath, tire easily, swollen ankles
- yes no Heart defects, heart murmur, rheumatic heart disease
- yes no Angina, arteriosclerosis, stroke or heart attack
- yes no Skin disorder (other than common acne)
- yes no Do you (or does your child) eat a well-balanced diet
- yes no Vision, hearing, or speech problems
- yes no Frequent ear infections, colds, throat infections
- yes no Asthma, sinus problems, hayfever
- yes no Tonsil or adenoid condition
- yes no Frequently breathe through mouth

- yes no Taken intravenous bisphosphonates such as Zometa (zoledronic acid), Aredia (pamidronate) or Didronel (etidronate) for bone disorders or cancer?

- yes no Taken oral bisphosphonates such as Fosamax (alendronate), Actonel (risedronate), Boniva (ibandronate), Skelid (tiludronate) or Didronel (etidronate) for bone disorders?

ALLERGIES OR REACTIONS

- yes no Local anesthetics (novocaine, lidocaine, xylocaine)
- yes no Latex (gloves, balloons)
- yes no Aspirin
- yes no Ibuprofen (Motrin, Advil)
- yes no Penicillin
- yes no Other antibiotics _____
- yes no Metals (jewelry, clothing snaps)
- yes no Acrylics
- yes no Plant pollens
- yes no Animals _____
- yes no Foods _____
- yes no Other substances _____

DENTAL HISTORY

- yes no Erupting teeth very early or very late
- yes no Primary (baby) teeth removed that were not loose
- yes no Permanent or extra (supernumerary) teeth removed
- yes no Supernumerary (extra) or congenitally missing teeth
- yes no Chipped or injured primary or permanent teeth
- yes no Any sensitive or sore teeth
- yes no Bleeding gums, bad taste or mouth odor
- yes no Any lost or broken fillings
- yes no Jaw fractures, cysts, infections
- yes no Any teeth treated with root canals or pulpotomies
- yes no Frequent canker sores or cold sores
- yes no History of speech problems or speech therapy
- yes no Difficulty breathing through nose
- yes no Food impaction between teeth
- yes no Mouth breathing habit or snoring at night
- yes no History of speech problems
- yes no Oral habits (sucking finger, chewing pen, etc.)
- yes no Teeth causing irritation to lip, cheek or gums
- yes no Tooth grinding or clenching
- yes no Clicking, locking in jaw joints
- yes no Soreness in jaw muscles or face muscles
- yes no Ringing in ears, difficulty chewing or opening jaw
- yes no Treated for "TMJ" or "TMD" problems
- yes no Any broken or missing fillings
- yes no Serious trouble with previous dental treatment
- yes no Ever been diagnosed with gum disease or pyorrhea

PATIENT HEALTH INFORMATION

Please list any medication, nutritional supplements, herbal medications or non-prescription medicines, including fluoride supplements.

Medication _____ Taken for _____

Medication _____ Taken for _____

yes no Do you take antibiotic pre-medication before any dental procedures?

yes no Does the patient currently have (or ever had) a substance abuse problem? _____

yes no Do you/your child chew or smoke tobacco?

yes no Have you noticed any unusual changes in you/your child's face or jaws? _____

yes no Are you pregnant? yes no Are you trying to become pregnant?

How often do you brush? _____ How often do you floss? _____

Any other physical problems? _____

FAMILY MEDICAL HISTORY

Has the patient's parents or siblings ever had any of the following health problems? If so, please explain.

Bleeding disorders _____

Diabetes _____

Arthritis _____

Severe allergies _____

Unusual dental problems/ Jaw size imbalance _____

Other family medical conditions? _____

RELEASE AND WAIVER

I authorize release of any information regarding my/my child's orthodontic treatment to my dental and/or medical insurance company.

SIGNATURE _____ Date _____ / _____ / _____

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my/my child's medical or dental health.

SIGNATURE _____ Date _____ / _____ / _____

STAFF SIGNATURE _____ Date _____ / _____ / _____

MEDICAL HISTORY UPDATES

Change _____

SIGNATURE _____ Date _____ / _____ / _____

STAFF SIGNATURE _____ Date _____ / _____ / _____

Change _____

SIGNATURE _____ Date _____ / _____ / _____

STAFF SIGNATURE _____ Date _____ / _____ / _____